

July 30, 2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 544044	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Symbol: INDIASHLTR
ISIN: INE922K01024 INE922K07104 INE922K07112	ISIN: INE922K01024

Subject: Intimation under Regulation 30 & Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Rated, Listed, Secured, Transferable, Redeemable, Indian Rupee denominated, and 8.10% p.a. p.q. fixed interest bearing Non-Convertible Debentures on private placement basis

Dear Sir/Madam,

Pursuant to Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements), “SEBI (LODR)” Regulations, 2015 and with reference to our letter dated July 20, 2026, we wish to inform that the Asset Liability Management Committee of the Company in their meeting held on July 30, 2026, which commenced at 10:30 AM and concluded at 10:45 AM has accorded its approval for allotment of Rated, Listed, Secured, Transferable, Redeemable, Indian Rupee denominated, and 8.10% p.a. p.q. fixed interest bearing Non-Convertible Debentures (NCDs) on Private Placement basis to the identified investors as follows:

1. 7,500 (Seven Thousand Five Hundred Only) NCDs having a face value of INR 1,00,000/- (Indian Rupees One Lakh each aggregating to INR 75,00,00,000/- (Indian Rupees Seventy-Five Crore Only).

Detailed information as required under SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in respect of allotment of NCDs is given in ‘Annexure I’ to this letter.

Kindly take the above information on your records.

Thanking you,

**Yours faithfully,
For India Shelter Finance Corporation Limited**

MUKTI
CHAPLOT
Digitally signed
by MUKTI
CHAPLOT
Date: 2026.07.30
11:35:55 +05'30'

**Mukti Chaplot
Company Secretary & Compliance Officer
M. No.: 38326**

India Shelter Finance Corporation Limited

Registered office – 6th Floor, Plot No 15, Institutional Area, Sector 44, Gurgaon, Haryana-122002

CIN: L65922HR1998PLC042782, Phone No +91-124-4131800

E-mail: customer.care@indiashelter.in, Website: www.indiashelter.in

Annexure I

Disclosures in terms of SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under:

Sr.No.	Particulars	Information
1.	Type of securities proposed to be issued	Rated, Listed, Secured, Transferable, Redeemable, Indian Rupee denominated, and 8.10% p.a. p.q. fixed interest bearing Non-Convertible Debentures ("NCDs")
2.	Type of issuance	Private Placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	7,500 (Seven Thousand Five Hundred Only) NCDs having a face value of INR 1,00,000/- (Indian Rupees One Lac) each aggregating to INR 75,00,00,000/- (Indian Rupees Seventy-Five Crores Only).
4.	Size of the issue	INR 75,00,00,000/- (Indian Rupees Seventy-Five Crores Only).
5.	Whether proposed to be listed? Name of the stock exchange(s)	Yes, Bombay Stock Exchange (BSE)
6.	Tenure of the instrument -date of allotment and date of maturity	Tenure: 60 months from the deemed date of Allotment. Date of Allotment: July 30, 2026 Date of Maturity: July 30, 2031
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	8.10 % p.a. p.q. (fixed) Schedule of payment: Principal and the interest shall be payable on a quarterly basis in accordance with the Debenture Trust Deed executed between the issuer and the Debenture Trustee.
8.	Charge/security, if any, created over the assets	Secured by first and exclusive hypothecation charge on standard receivables with minimum asset cover of 1.10 times
9.	Special right/ interest/ privileges attached to the instrument and changes thereof	Not applicable
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	60 months from the deemed date of allotment
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

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