

October 26, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 544044	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Symbol: INDIASHLTR
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Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

With reference to the above subject and pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026, in the specified format.

You are requested to kindly take the information on your record.

Thanking you,
Yours faithfully,

For India Shelter Finance Corporation Limited

MUKTI
CHAPLOT
Digitally signed by
MUKTI CHAPLOT
Date: 2026.10.26
11:33:55 +05'30'

Mukti Chaplot
Company Secretary and Compliance Officer
Mem. No. 38326

Encl.: PCS certified Reconciliation certificate of Share Capital.

India Shelter Finance Corporation Limited

Registered office – 6th Floor, Plot No 15, Institutional Area, Sector 44, Gurgaon, Haryana-122002

CIN: L65922HR1998PLC042782, Phone No +91-124-4131800

E-mail: customer.care@indiashelter.in, Website: www.indiashelter.in

To,
The Board of Directors,
India Shelter Finance Corporation Limited
6th Floor, Plot No. 15,
Institutional Area, Sector 44, Gurgaon
Haryana – 122002

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir(s),

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **India Shelter Finance Corporation Limited** (hereinafter referred to as “the Company”) and **KFin Technologies Limited**, the Registrar and Share Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended from time to time).

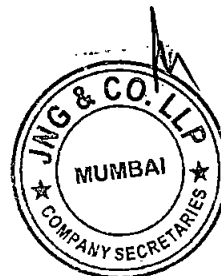
In our opinion and to the best of our information and according to the explanations given to me and based on such verification as considered necessary, we hereby certify below the Reconciliation of Share Capital Audit report for quarter ended September 30, 2026.

1	For Quarter Ended	30.09.2026	
2	ISIN	INE922K01024	
3	Face Value	Equity Share of Rs.5/- each	
4	Name of the Company	India Shelter Finance Corporation Limited	
5	Registered Office Address	6th Floor, Plot No. 15, Institutional Area, Sector 44, Gurgaon, Haryana – 122002	
6	Correspondence Address	6th Floor, Plot No. 15, Institutional Area, Sector 44, Gurgaon, Haryana – 122002	
7	Telephone & Fax Nos.	Tel No.: +91 1244131800	
8	Email Address	mukti.chaplot@indiashelter.in	
9	Names of the Stock Exchanges where the Company's securities are listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Ltd. (BSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	10,91,96,965	100.00
11	Listed Capital (Exchange-wise) (BSE) (NSE) (As Per Company Records)	10,91,96,965	100.00
12	Held in dematerialized form in CDSL	60,10,245	5.50

JNG & Co. LLP (ACJ-8706)

Company Secretaries | Registered Trade Mark Agent

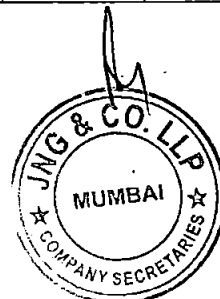
Office: 5, 1st Floor, Harismruti CHSL,
S V P Road, Opp. HDFC Bank, Chamunda Circle,
Boarivali West, Mumbai - 400092.



Page 1 of 4

Tel. : (O) 022 4825 7344
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Email : info@jngandco.in

13	Held in dematerialized form in NSDL	10,31,86,720	94.50			
14	Physical	-	-			
15	Total No. of shares (12+13+14)	10,91,96,965	100			
16	Total no. of Security holders as at the end of the quarter	55,259				
17	Reasons for difference if any, between (10&11), (10&15), (11&15).	NA				
18	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimate d to CDSL	Whether Intimate d to NSDL	In-principal Approval Pending for SE (Specify Names)
*Company has allotted Equity shares pursuant to exercise of ESOP Scheme 2021 & 2023.	1,12,158	Applied for listing to BSE and NSE on August 17, 2026.	BSE Ltd. (BSE) & National Stock Exchange of India Ltd. (NSE)	Yes	Yes	No, In-principal approval for listing of equity shares under ESOP 2021 and ESOP 2023 received from BSE and NSE on June 07, 2024 and May 22, 2024 respectively.
*Company has allotted Equity shares pursuant to exercise of ESOP Scheme 2021 & 2023.	2,00,604	Applied for listing to BSE and NSE on September 10, 2026.	BSE Ltd. (BSE) & National Stock Exchange of India Ltd. (NSE)	Yes	Yes	No, In-principal approval for listing of equity shares under ESOP 2021 and ESOP 2023 received from BSE and NSE on June 07, 2024 and May 22, 2024 respectively.



*Company has allotted Equity shares pursuant to exercise of ESOP Scheme 2021 & 2023.	29,648	Applied for listing to BSE and NSE on September 25, 2026.	BSE Ltd. (BSE) & National Stock Exchange of India Ltd. (NSE)	Yes	Yes	No, In-principal approval for listing of equity shares under ESOP 2021 and ESOP 2023 received from BSE and NSE on June 07, 2024 and May 22, 2024 respectively.
* i) The Company has allotted 15,078 equity shares pursuant to exercise of ESOP Scheme 2021 & 97,080 equity shares pursuant to exercise of ESOP Scheme 2023 as on August 12, 2026. The Said Equity Shares of the Company were listed on BSE & NSE w.e.f. August 19, 2026. ii) The Company has allotted 98,263 equity shares pursuant to exercise of ESOP Scheme 2021 & 1,02,341 equity shares pursuant to exercise of ESOP Scheme 2023 as on September 08, 2026. The Said Equity Shares of the Company were listed on BSE & NSE w.e.f. September 15, 2026. iii) The Company has allotted 16,358 equity shares pursuant to exercise of ESOP Scheme 2021 & 13,290 equity shares pursuant to exercise of ESOP Scheme 2023 as on September 23, 2026. The Said Equity Shares of the Company were listed on BSE & NSE w.e.f. September 29, 2026.						
19	Register of Members is updated (Yes/No) If not, updated up to which date.				Yes	
20	Reference of previous quarter with regard to excess dematerialized shares, if any.				Not Applicable	
21	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?				Not Applicable	
22	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat Request		No. of Request	No. of Shares		Reasons for Delay	
Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---		---	
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---		---	



23	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Mukti Chaplot Company Secretary and Compliance Officer Tel No.: +91-1244131800
24	Name, Address, Tel. & Fax No., Registration No. of the Auditor.	CS. Jigarkumar Gandhi, JNG & CO. LLP, Company Secretaries Office 5, 1st Floor Harismurti SVP Road OPP. HDFC Bank, Chammunda Circle, Borivali West, Mumbai 400092 FCS No. 7569 C.P. No. 8108 Tel – 022 48257344
25	Appointment of common agency for share registry work. If yes (name & address)	KFin Technologies Limited Selenium Building, Tower B, Plot No.31-32 Financial District, Nanakramguda, Serilingampally, Hyderabad -500032
26	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)- This report is based on the documents received from the RTA of the Company	

FOR JNG & CO. LLP,
Company Secretaries



Date: 23rd October, 2026
Place: Mumbai
UDIN: F007569H001984621
Peer Review No. : 6167/2024
FRN : L2024MH017500

Jigarkumar Gandhi
Partner
FCS: 7569
COP:8108